

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

**LINEAR MOLD & ENGINEERING,
LLC,**

**Case No.: 21-42617-mar
Chapter 11**

Debtor.

Hon. Mark A. Randon

VERIFIED SUMMARY OF BALLOT COUNT

Strobl Sharp PLLC, counsel for Linear Mold & Engineering, LLC, (“Debtor”), as Debtor and Debtor-in-Possession, and proponent of the Debtor’s Plan of Reorganization (the “Plan”), submits this Verified Summary of Ballot Count pursuant to 11 U.S.C. §§ 1126 (c) and (d), and Local Bankruptcy Rule 3018-01(a) (E.D.M.):

1. Group I consists of administrative claims to be paid in full on the effective date or to the extent such claims are for professional fees, upon the entry of an order approving such fees.

2. Group II consists of the secured claim of the Small Business Administration (“SBA”). The SBA shall be paid in full consistent with the terms of the SBA loan documents. The claim of the SBA is not impaired.

3. Group III consists of the remaining unpaid priority claims of the John Tenbusch and Louis Young for unpaid wages. The claims of John Tenbusch and

Louis Young are not impaired.

4. Class I consists of arrearage claims of the Debtor's executory contract holders, to the extent that such exist at the time of Confirmation. The Debtor has identified one executory contract holder, Siemens Financial Services, Inc., who has voted to accept the Plan. **Exhibit A.**

5. Class II consists of the secured claim of Level One Bank who has voted to reject the Plan. However, Level One Bank has indicated it will withdraw its Ballot rejecting the Plan and will vote to accept the Plan at Confirmation based upon anticipated agreed language to be included in the Order Confirming Plan. **Exhibit B.**

6. Class III consists of the secured claim of Complete Capital Services as serviced by Bank of the West who has voted to accept the Plan. **Exhibit C.**

7. Class IV consists of the secured claim of U.S. Bank as assignee of Complete Capital Services who has voted to accept the Plan. **Exhibit D.**

8. Class V consists of the secured claim of Highland Capital Corporation who has voted to accept the Plan. **Exhibit E.**

9. Class VI consists of the secured claim of Midland State Bank a/k/a/ Midland Equipment Finance who has not submitted a ballot rejecting the Plan.

10. Class VII consists of the secured claim of CIT Bank who has not submitted a ballot rejecting the Plan.

11. Class VIII consists of the secured claim of LEAF Capital Funding as the assignee of Peoples Capital Leasing Corp who has voted to accept the Plan.

Exhibit F.

12. Class IX consists of the allowed prepetition general unsecured claims against the Debtor. The following Class IX creditors have voted to accept the Plan: (1) EOS North America, Inc in the amount of \$50.00; (2) APAC Paper & Packaging Corporation with a claim in the amount of \$2,263.30; (3) Quality Cavity, Inc. with a claim in the amount of \$147,662.50; (4) Consumers Energy Corporation with a claim in the amount of \$83,129.13; (5) Joelson Rosenberg, with a claim in the amount of \$18,000.00; (6) Grady Bell, LLP the amount of \$8,002.56; The Class IX ballots are attached hereto as **Exhibits G**. No Class IX Creditor has voted to reject the Plan. Class IX has voted to approve the Plan.

13. Class X consists of the Debtor's Insider, John Tenbusch and Louis Young. Both John Tenbusch and Louis Young have voted to accept the Plan. The Class X ballots are attached hereto as **Exhibit H**.

14. Class XI consists of the Debtor's sole member, Linear Acquisition, L.L.C. Each of the members of Linear Acquisition, L.L.C. have voted to accept the Plan and the Class XI ballots are attached hereto as **Exhibit I**.

All voting concluded on July 19, 2021. All classes have voted to accept the Plan. No Class voted to reject the Plan and no Group has indicated its rejection of the Plan.

STROBL SHARP PLLC

Date: July 26, 2021

/s/ *Lynn M. Brimer*

LYNN M. BRIMER (P43291)
PAMELA S. RITTER (P47886)
300 E. Long Lake Road, Suite 200
Bloomfield Hills, MI 48304-2376
Ph: 248-540-2300; Fax: 248- 645-2690
Attorneys for Debtor and DIP
lbrimer@strobllaw.com

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

**LINEAR MOLD & ENGINEERING,
LLC,** **Case No.: 21-42617-mar
Chapter 11, Subchapter V**

Debtor.

Hon. Mark A. Randon

CLASS I – BALLOT FOR ACCEPTING OR REJECTING PLAN

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The undersigned, holds a Class I Claim, in the unpaid principal amount of no less than \$405,612.65 plus attorneys’ fees and costs and all other amounts due under the Siemens Executory Lease as amended by the Amendment attached to the Assumption Motion.

[Ballot Continued on Reverse Side]

(Check One Only)

Accepts _____ X _____

Rejects _____

the Plan proposed by the Debtors.

COMPANY:

INDIVIDUAL:

Siemens Financial Services, Inc.
Company Name (Please Print)

Print Name of Creditor

By: /s/ Arlene N. Gelman

Signature

Its: Attorney

Signature

Address:

Address:

170 Wood Avenue South

Iselin, New Jersey 08830

PLEASE RETURN THIS BALLOT ON OR BEFORE JULY 19, 2021
to:

LYNN M. BRIMER
Strobl Sharp PLLC
300 East Long Lake Road, Suite 200
Bloomfield Hills, MI 48304-2376
(248) 540-2300; Fax: (248) 645-2690
lbrimer@stroblaw.com

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EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:

LINEAR MOLD & ENGINEERING,
LLC,

Debtor.

Case No.: 21-42617-mar
Chapter 11, Subchapter V
Hon. Mark A. Randon

CLASS II– BALLOT FOR ACCEPTING OR REJECTING PLAN

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The undersigned, holds a Class II Claim, in the unpaid principal amount of \$971,753.32.

[Ballot Continued on Reverse Side]

(Check One Only)

Accepts _____

Rejects ✓

the Plan proposed by the Debtors.

LEVEL ONE BANK:

By: Jacob Hachey
Jacob Hachey, VP Managed Assets
32991 Hamilton Court
Farmington Hills, MI 48334
(248)205-1432

PLEASE RETURN THIS BALLOT ON OR BEFORE JULY 19, 2021
to:

LYNN M. BRIMER
Strobl Sharp PLLC
300 East Long Lake Road, Suite 200
Bloomfield Hills, MI 48304-2376
(248) 540-2300; Fax: (248) 645-2690
lbrimer@stroblaw.com

EXHIBIT C

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

**LINEAR MOLD & ENGINEERING,
LLC,**

**Case No.: 21-42617-mar
Chapter 11, Subchapter V**

Debtor.

Hon. Mark A. Randon

CLASS III- BALLOT FOR ACCEPTING OR REJECTING PLAN

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The undersigned, holds a Class III Claim, in the unpaid principal amount of \$ 346,427.28

[Ballot Continued on Reverse Side]

(Check One Only)

Accepts ✓

Rejects _____

the Plan proposed by the Debtors.

COMPANY:

Bank of the West

Company Name (Please Print)

By: _____

Its: AVP. Workout officer

Address:

1625 W Fountainhead
Parkway Tempe AZ 85282

INDIVIDUAL:

Tylerone Tyre

Print Name of Creditor



Signature

Address:

1625 W Fountainhead
Parkway Tempe AZ 85282

**PLEASE RETURN THIS BALLOT ON OR BEFORE JULY 19, 2021
to:**

LYNN M. BRIMER
Strobl Sharp PLLC
300 East Long Lake Road, Suite 200
Bloomfield Hills, MI 48304-2376
(248) 540-2300; Fax: (248) 645-2690
lbrimer@stroblaw.com

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EXHIBIT D

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

**LINEAR MOLD & ENGINEERING,
LLC,**

**Case No.: 21-42617-mar
Chapter 11, Subchapter V**

Debtor.

Hon. Mark A. Randon

CLASS IV– BALLOT FOR ACCEPTING OR REJECTING PLAN

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The undersigned, holds a Class IV Claim, in the unpaid principal amount of \$ 278,130.02.

[Ballot Continued on Reverse Side]

(Check One Only)

Accepts X

Rejects _____

the Plan proposed by the Debtors.

COMPANY:

U.S. BANK, N.A. d/b/a
US BANK EQUIPMENT FINANCE
Company Name (Please Print)

INDIVIDUAL:

Print Name of Creditor

By: Heidi U. Smiles (P-34458) _____
Signature

Its: Attorney & Agent

Address:

Address:

801 W. Brixton Blvd. 2D. _____

Ste. 500 _____

Troy, MI 48084 _____

PLEASE RETURN THIS BALLOT ON OR BEFORE JULY 19, 2021
to:

LYNN M. BRIMER
Strobl Sharp PLLC
300 East Long Lake Road, Suite 200
Bloomfield Hills, MI 48304-2376
(248) 540-2300; Fax: (248) 645-2690
lbrimer@stroblaw.com

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EXHIBIT E

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

**LINEAR MOLD & ENGINEERING,
LLC,**

**Case No.: 21-42617-mar
Chapter 11, Subchapter V**

Debtor.

Hon. Mark A. Randon

CLASS V – BALLOT FOR ACCEPTING OR REJECTING PLAN

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The undersigned, holds a Class V Claim, in the unpaid principal amount of \$ 296,632.40

[Ballot Continued on Reverse Side]

(Check One Only)

Accepts ✓

Rejects _____

the Plan proposed by the Debtors.

COMPANY:

Highland Capital Corporation
Company Name (Please Print)

By: John

Its: Vice President

Address:

1 Pacific Avenue

Fairfield, NJ 07004

INDIVIDUAL:

Print Name of Creditor _____

Signature _____

Address:

**PLEASE RETURN THIS BALLOT ON OR BEFORE JULY 19, 2021
to:**

LYNN M. BRIMER
Strobl Sharp PLLC
300 East Long Lake Road, Suite 200
Bloomfield Hills, MI 48304-2376
(248) 540-2300; Fax: (248) 645-2690
lbrimer@stroblaw.com

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EXHIBIT F

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

**LINEAR MOLD & ENGINEERING,
LLC,**

**Case No.: 21-42617-mar
Chapter 11, Subchapter V**

Debtor.

Hon. Mark A. Randon

CLASS VIII– BALLOT FOR ACCEPTING OR REJECTING PLAN

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The undersigned, holds a Class VIII Claim, in the unpaid principal amount of \$ 89,832.27.

[Ballot Continued on Reverse Side]

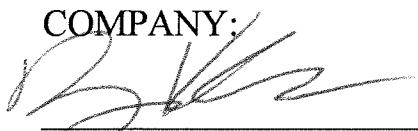
(Check One Only)

Accepts _____ _____

Rejects _____

the Plan proposed by the Debtors.

COMPANY:



LEAF Capital Funding, LLC

By: Brian Kestenbaum

Its: SVP

Address:

2005 Market Street
14th Floor
Philadelphia, PA 19103

INDIVIDUAL:

Print Name of Creditor

Signature

Address:

**PLEASE RETURN THIS BALLOT ON OR BEFORE JULY 19, 2021
to:**

LYNN M. BRIMER
Strobl Sharp PLLC
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lbrimer@stroblaw.com

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EXHIBIT G

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

**LINEAR MOLD & ENGINEERING,
LLC,**

Case No.: 21-42617-mar
Chapter 11, Subchapter V

Debtor.

Hon. Mark A. Randon

CLASS IX- BALLOT FOR ACCEPTING OR REJECTING PLAN

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The undersigned, holds a Class IX Claim, in the unpaid principal amount of \$ 50. 00.

[Ballot Continued on Reverse Side]

(Check One Only)

Accepts X

Rejects _____

the Plan proposed by the Debtors.

COMPANY:

EOS of North America, Inc.

Company Name (Please Print)

By: John L. Lasher

Its: Counsel

Address:

28970 Cabot Dr.

Suite 700

Novi, MI 48377

INDIVIDUAL:

Print Name of Creditor

Signature

Address:

**PLEASE RETURN THIS BALLOT ON OR BEFORE JULY 19, 2021
to:**

LYNN M. BRIMER
Strobl Sharp PLLC
300 East Long Lake Road, Suite 200
Bloomfield Hills, MI 48304-2376
(248) 540-2300; Fax: (248) 645-2690
lbrimer@stroblaw.com

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UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

**LINEAR MOLD & ENGINEERING,
LLC,**

**Case No.: 21-42617-mar
Chapter 11, Subchapter V**

Debtor.

Hon. Mark A. Randon

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The undersigned, holds a Class IX Claim, in the unpaid principal amount of \$ 2,263.30.

[Ballot Continued on Reverse Side]

(Check One Only)

Accepts X

Rejects _____

the Plan proposed by the Debtors.

COMPANY:

APAC PAPER & PACKAGING CORPORATION

Company Name (Please Print)

INDIVIDUAL:

Print Name of Creditor

By: Lisa Hixson

Signature

Its: Controller

Address:

Address:

4000 ENTERPRISE DR

ALLEN PARK MI 48101

**PLEASE RETURN THIS BALLOT ON OR BEFORE JULY 19, 2021
to:**

LYNN M. BRIMER
Strobl Sharp PLLC
300 East Long Lake Road, Suite 200
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lbbrimer@stroblaw.com

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UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

LINEAR MOLD & ENGINEERING,
LLC, Case No.: 21-42617-mar
Chapter 11, Subchapter V

Debtor.

Hon. Mark A. Randon

CLASS IX- BALLOT FOR ACCEPTING OR REJECTING PLAN

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The undersigned, holds a Class IX Claim, in the unpaid principal amount of \$ 147,662.50.

[Ballot Continued on Reverse Side]

(Check One Only)

Accepts X

Rejects _____

the Plan proposed by the Debtors.

COMPANY:

Quality Cavity Inc.
Company Name (Please Print)

By: Dennis Craig
Its: PRESIDENT

Address:

3958 NAPIER

CANTON, MI 48187

INDIVIDUAL:

Print Name of Creditor

Signature

Address:

PLEASE RETURN THIS BALLOT ON OR BEFORE JULY 19, 2021
to:

LYNN M. BRIMER
Strobl Sharp PLLC
300 East Long Lake Road, Suite 200
Bloomfield Hills, MI 48304-2376
(248) 540-2300; Fax: (248) 645-2690
lbrimer@stroblaw.com

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UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

LINEAR MOLD & ENGINEERING,
LLC, Case No.: 21-42617-mar
Chapter 11, Subchapter V

Debtor. Hon. Mark A. Randon

CLASS IX – BALLOT FOR ACCEPTING OR REJECTING PLAN

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The undersigned, holds a Class IX Claim, in the unpaid principal amount of \$ 83,129.13

[Ballot Continued on Reverse Side]

(Check One Only)

Accepts

Rejects

the Plan proposed by the Debtors.

COMPANY:

Consumers Energy Company
Company Name (Please Print)

By: Jason M Miltzke

Its: Attorney and authorized
agent

Address:

One Energy Plaza

Jackson MI 49201

INDIVIDUAL:

Print Name of Creditor

Signature

Address:

PLEASE RETURN THIS BALLOT ON OR BEFORE JULY 19, 2021
to:

LYNN M. BRIMER
Strobl Sharp PLLC
300 East Long Lake Road, Suite 200
Bloomfield Hills, MI 48304-2376
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lbrimer@stroblaw.com

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UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

**LINEAR MOLD & ENGINEERING,
LLC,**

**Case No.: 21-42617-mar
Chapter 11, Subchapter V**

Debtor.

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The undersigned, holds a Class IX Claim, in the unpaid principal amount of \$ 15,000.

[Ballot Continued on Reverse Side]

(Check One Only)

Accepts ✓

Rejects _____

the Plan proposed by the Debtors.

COMPANY:

Jeffrey Rosenthal

Company Name (Please Print)

By: 

Its: 

Address:

INDIVIDUAL:

Print Name of Creditor

Signature

Address:

**PLEASE RETURN THIS BALLOT ON OR BEFORE JULY 19, 2021
to:**

LYNN M. BRIMER
Strobl Sharp PLLC
300 East Long Lake Road, Suite 200
Bloomfield Hills, MI 48304-2376
(248) 540-2300; Fax: (248) 645-2690
lbrimer@stroblaw.com

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UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

**LINEAR MOLD & ENGINEERING,
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The undersigned, holds a Class IX Claim, in the unpaid principal amount of \$8,002.56.

[Ballot Continued on Reverse Side]

(Check One Only)

Accepts _____

Rejects _____

the Plan proposed by the Debtors.

COMPANY:

Grady Bell LLP

Company Name (Please Print)

By: John F. Grady



Title: Partner

Address:

53 West Jackson Blvd., Ste. 1250

Chicago, Illinois 60604

312-939-0964

INDIVIDUAL:

Print Name of Creditor

Signature

Address:

**PLEASE RETURN THIS BALLOT ON OR BEFORE JULY 19, 2021
to:**

LYNN M. BRIMER
Strobl Sharp PLLC
300 East Long Lake Road, Suite 200
Bloomfield Hills, MI 48304-2376
(248) 540-2300; Fax: (248) 645-2690
lbrimer@stroblaw.com

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EXHIBIT H

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

**LINEAR MOLD & ENGINEERING,
LLC,**

**Case No.: 21-42617-mar
Chapter 11, Subchapter V**

Debtor.

Hon. Mark A. Randon

CLASS X- BALLOT FOR ACCEPTING OR REJECTING PLAN

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The undersigned, holds a Class X Claim, in the unpaid principal amount of \$ 111,583.02.

[Ballot Continued on Reverse Side]

(Check One Only)

Accepts X

Rejects _____

the Plan proposed by the Debtors.

COMPANY:

Company Name (Please Print)

By: _____

Its: _____

Address:

Digitized by srujanika@gmail.com

INDIVIDUAL:

Louis Yasny
Print Name of Creditor

Signature

Address:

34678 Pembroke Ave

Livonia MI 48152

**PLEASE RETURN THIS BALLOT ON OR BEFORE JULY 19, 2021
to:**

LYNN M. BRIMER
Strobl Sharp PLLC
300 East Long Lake Road, Suite 200
Bloomfield Hills, MI 48304-2376
(248) 540-2300; Fax: (248) 645-2690
lbrimer@stroblaw.com

*S&B\85363\002\PLDG\SB751848.DOCX

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

**LINEAR MOLD & ENGINEERING,
LLC,**

**Case No.: 21-42617-mar
Chapter 11, Subchapter V**

Debtor.

Hon. Mark A. Randon

CLASS X- BALLOT FOR ACCEPTING OR REJECTING PLAN

On June 24, 2021, the Debtor filed Debtor's Plan of Reorganization (the "Plan"). [Docket No. 100]. You should review the Plan before you vote and you may wish to seek legal advice regarding the Plan and your classification and/or treatment under the Plan.

The Plan proposed by the Debtor and referred to in this Ballot can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of two-thirds (2/3) in amount and more than one-half (1/2) in number of claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Court may nevertheless confirm this Plan if the Court finds that the Plan accords fair and equitable treatment to the class rejecting it. To have your vote count, you must complete and return this Ballot.

The undersigned, holds a Class X Claim, in the unpaid principal amount of \$ 1,216,696.24

[Ballot Continued on Reverse Side]

(Check One Only)

Accepts

Rejects

the Plan proposed by the Debtors.

COMPANY:

Company Name (Please Print)

By: _____

Its: _____

Address:

INDIVIDUAL:

John F. Jenbusz
Print Name of Creditor

Signature

Address:

49098 VENETO DRIVE
NORTHVILLE, MI 48167

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EXHIBIT I

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

**LINEAR MOLD & ENGINEERING,
LLC,**

**Case No.: 21-42617-mar
Chapter 11, Subchapter V**

Debtor.

Hon. Mark A. Randon

CLASS XI- BALLOT FOR ACCEPTING OR REJECTING PLAN

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The undersigned, holds a Class XI Claim, in the unpaid principal amount of \$_____.

[Ballot Continued on Reverse Side]

(Check One Only)

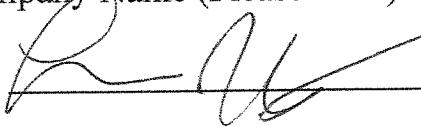
Accepts X

Rejects _____

the Plan proposed by the Debtors.

COMPANY:

Linear Acquisition, LLC
Company Name (Please Print)

By: 

Its: Member

Address:

INDIVIDUAL:

Print Name of Creditor

Signature

Address:

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lbrimer@stroblaw.com

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UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

**LINEAR MOLD & ENGINEERING,
LLC,**

**Case No.: 21-42617-mar
Chapter 11, Subchapter V**

Debtor.

Hon. Mark A. Randon

CLASS XI- BALLOT FOR ACCEPTING OR REJECTING PLAN

On June 24, 2021, the Debtor filed Debtor's Plan of Reorganization (the "Plan"). [Docket No. 100]. You should review the Plan before you vote and you may wish to seek legal advice regarding the Plan and your classification and/or treatment under the Plan.

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The undersigned, holds a Class XI Claim, in the unpaid principal amount of \$ UNKNOWN .

[Ballot Continued on Reverse Side]

(Check One Only)

Accepts ✓

Rejects _____

the Plan proposed by the Debtors.

COMPANY:

LINEAR Aeronautics LLC

Company Name (Please Print)

John P. Powers III

By:

John P. Powers III
Its: CEO

Address:

12163 George Street

Livonia, MI 48150

INDIVIDUAL:

Print Name of Creditor

Signature

Address:

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